

JUST ENERGY GROUP INC. et al

Report on Priority Commodity / ISO Obligations

As at February 28, 2022

Terms of Reference:

1. This schedule (the "Information") has been prepared based on the unaudited financial information of the Just Energy Entities, including its books and records.
2. The Monitor has not audited, reviewed, or otherwise attempted to verify the accuracy or completeness of the Information in a manner that would comply with Generally Accepted Assurance Standards pursuant to the *Chartered Professional Accountants of Canada Handbook*.
3. The Information presented is based on agreements entered into by the Just Energy Entities and point-in-time exposure pursuant to market data available and is subject to variation, which may be material.
4. The Monitor has provided this report in connection with its obligations pursuant to paragraph 31 of the Second Amended and Restated Initial Order dated May 26, 2021. This report should not be relied on for any other purpose.
5. All amounts are stated in Canadian dollars.

1) Mark to Market															
(2022-2024)	2022				2022 Total	2023				2023 Total	2024				2024 Total
	Qtr1	Qtr2	Qtr3	Qtr4		Qtr1	Qtr2	Qtr3	Qtr4		Qtr1	Qtr2	Qtr3	Qtr4	
Electricity	2,411,202	13,624,917	33,070,200	13,031,530	62,137,849	24,173,700	(1,045,363)	10,602,274	(1,310,152)	32,420,459	1,514,260	(2,730,888)	529,785	(1,631,247)	(2,318,090)
Natural Gas	309,067	3,759,058	3,383,984	4,352,008	11,804,116	817,635	30,235	58,517	372,062	1,278,449	81,404	125,505	176,159	300,084	683,152
Total MTM	2,720,269	17,383,975	36,454,184	17,383,537	73,941,965	24,991,335	(1,015,128)	10,660,792	(938,090)	33,698,909	1,595,664	(2,605,383)	705,945	(1,331,163)	(1,634,938)

(continued - 2025-2026)	2025				2025 Total	2026				2026 Total	2021-2026	
	Qtr1	Qtr2	Qtr3	Qtr4		Qtr1	Qtr2	Qtr3	Qtr4		Grand Total	
Electricity	599,104	(827,556)	579,813	(443,568)	(92,208)	455,725	(746,226)	(53,540)	(183,312)	(527,353)	\$	91,620,657
Natural Gas	103,479	(218,965)	(155,889)	246,512	(24,864)	22,639	(235,634)	(174,219)	20,300	(366,914)	\$	13,373,940
Total MTM	702,583	(1,046,521)	423,923	(197,057)	(117,071)	478,364	(981,859)	(227,760)	(163,012)	(894,267)	\$	104,994,598

2) Post-Filing Accounts Payable subject to Priority Commodity/ISO Charge													
Total Post-Filing Accounts Payable subject to Priority Commodity/ISO Charge											\$ (129,250,469)	B	
TOTAL PRIORITY COMMODITY/ISO OBLIGATIONS											= Sum of A + B	\$ (24,255,872)	